



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - Sale 46/2022

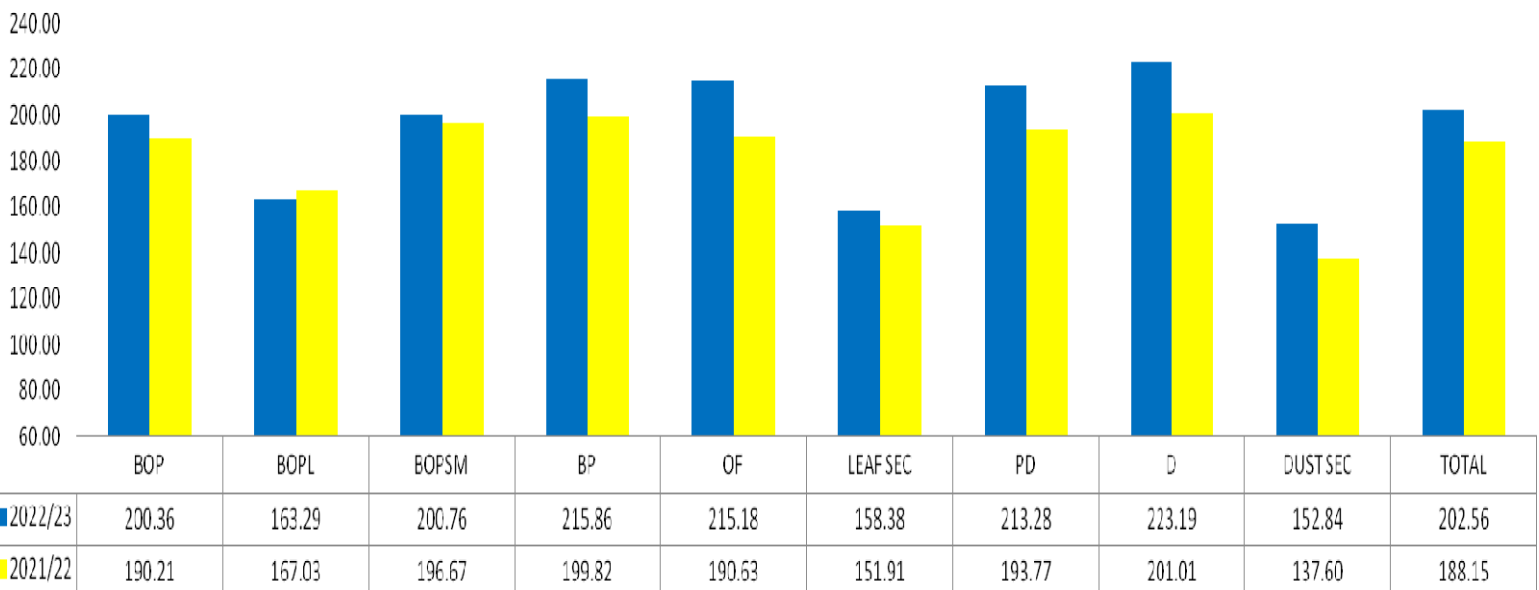
Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed fair demand. * All sorts irregularly lower following quality. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Select liquoring dust grades sold in line with quality. * Good and medium varieties easier. * Plain varieties around last.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * HUL: Active * WI : Operated on liquoring sorts * Internals : Operated. * Telojian : Operated. * TCPL : Selective. 	<ul style="list-style-type: none"> * HUL: Active * WI : Operated on liquoring sorts. * Internals : Lent fair support. * Telojian: Operated.

AUCTION AVERAGES												
	2022/23			2021/22			2020/21			UPTO Sale 46		
	Sale 46	Sale 45	+/-	Sale 46	Sale 45	+/-	Sale 46	Sale 45	+/-	2022/23	2021/22	2020/21
LEAF	181.51	186.72	-5.21	185.47	186.67	-1.21	185.91	190.34	-4.43	202.28	189.33	250.61
DUST	191.81	192.91	-1.10	177.49	177.71	-0.22	187.58	194.95	-7.38	203.29	185.35	259.19
TOTAL	184.10	188.31	-4.22	183.37	184.31	-0.94	186.45	191.65	-5.20	202.56	188.15	253.51

GTAC AUCTION AVERAGES										
SALE		39	40	41	42	43	44	45	46	
LEAF	2022/23	191.19	NO SALE	199.76	202.88	193.10	193.15	186.72	181.51	
	2021/22	178.78	174.33	NO SALE	176.17	178.54	185.59	186.67	185.47	
DUST	2022/23	189.59	NO SALE	206.40	205.45	202.31	196.46	192.91	191.81	
	2021/22	173.69	168.96	NO SALE	171.65	173.79	184.60	177.71	177.49	
TOTAL	2022/23	190.71	NO SALE	201.58	203.55	195.58	194.08	188.31	184.10	
	2021/22	177.42	172.77	NO SALE	174.91	177.20	185.30	184.31	183.37	

GTAC Grade Wise Averages Upto Sale 46



OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)

	THIS SALE				LAST SALE				UPTO Sale 46			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3765362.2	2206031.8	184.93	41%	3929859.3	2523827.1	189.97	36%	73240417.0	49338993.9	206.52	33%
FANNINGS	928216.0	638221.9	198.21	31%	1072042.7	788696.4	199.11	26%	20626667.1	14663058.2	215.18	29%
LEAF SEC.	588870.3	511994.8	145.99	13%	537011.7	489169.6	150.00	9%	9487199.3	7792109.7	151.20	18%
LEAF TOTAL	5282448.5	3356248.5	181.51	36%	5538913.7	3801693.1	186.72	31%	103354283.4	71794161.8	202.28	31%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	1107097.8	831174.6	204.05	25%	1311260.4	954188.9	207.46	27%	30822298.9	21193998.9	218.28	31%
DUST SEC.	335663.8	293160.8	157.09	13%	398999.0	360380.5	154.36	10%	7743034.6	6297334.9	152.84	19%
DUST TOTAL	1442761.6	1124335.4	191.81	22%	1710259.4	1314569.4	192.91	23%	38565333.5	27491333.8	203.29	29%
TOTAL	6725210.1	4480583.9	184.10	33%	7249173.1	5116262.5	188.31	29%	141919616.9	99285495.59	202.56	30%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO Sale 46			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	5282448.5	3356248.5	181.51	36%	5538913.7	3801693.1	186.72	31%	103354283.4	71794161.8	202.28	31%
2021/22	5379333.0	4290175.5	185.47	20%	5704620.3	4504992.9	186.67	21%	112053387.8	80995497.3	189.33	28%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	1442761.6	1124335.4	191.81	22%	1710259.4	1314569.4	192.91	23%	38565333.5	27491333.8	203.29	29%
2021/22	2092882.9	1533793.9	177.49	27%	2323099.8	1614628.3	177.71	30%	52281340.4	33915597.4	185.35	35%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	6725210.1	4480583.9	184.10	33%	7249173.1	5116262.5	188.31	29%	141919616.9	99285495.6	202.56	30%
2021/22	7472215.9	5823969.4	183.37	22%	8027720.1	6119621.2	184.31	24%	164334728.1	114911094.7	188.15	30%

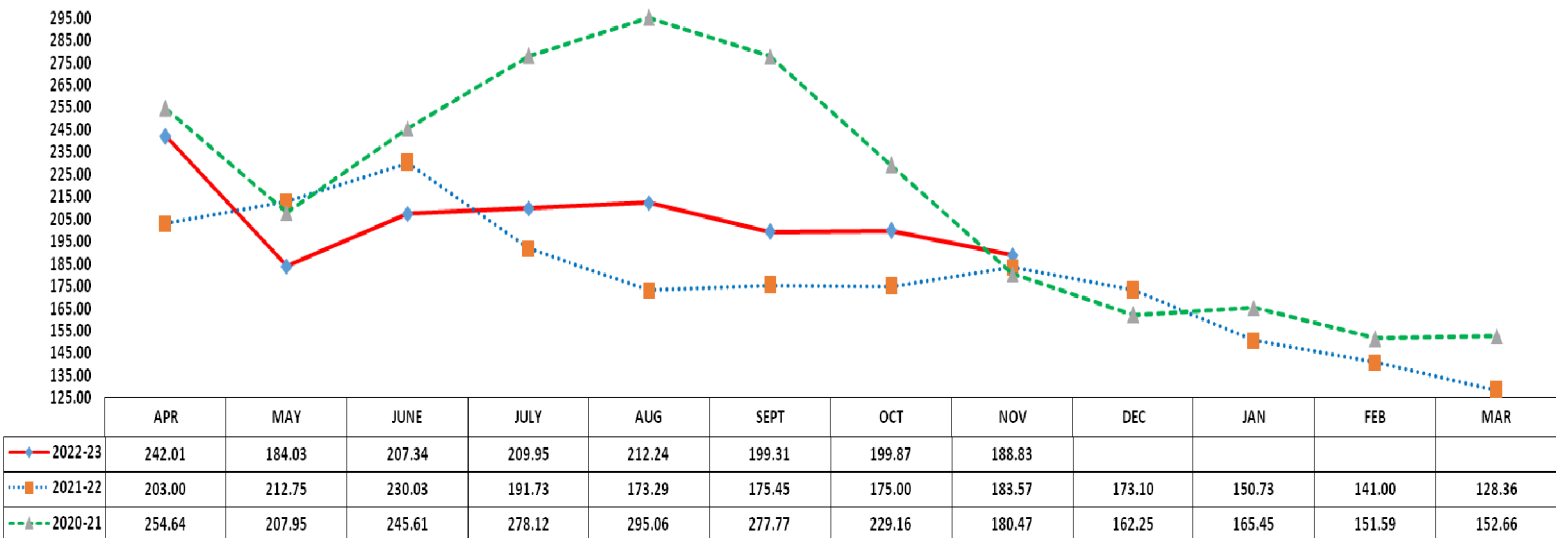
PRICE RANGE

% OF TEAS SOLD	LEAF						DUST				
	2022/23		UP TO Sale 46				2022/23		UP TO Sale 46		
	Sale 46	Sale 45	2022/23	2021/22	2020/21	Sale 46	Sale 45	2022/23	2021/22	2020/21	
BELOW 100	0.03	0.00	0.48	0.09	0.05	0.02	0.00	0.50	0.42	0.31	
BETWEEN 100.00-119.99	3.61	2.65	4.68	3.99	0.39	2.01	0.57	5.47	7.68	0.55	
BETWEEN 120.00-139.99	15.22	13.24	9.62	12.99	0.73	8.67	10.98	11.65	17.86	0.73	
BETWEEN 140.00-159.99	21.58	20.10	13.67	18.35	2.42	22.34	22.06	13.50	15.48	1.72	
BETWEEN 160.00-179.99	17.77	17.00	15.09	16.89	6.86	17.89	17.95	14.91	13.21	5.17	
BETWEEN 180.00-199.99	9.64	9.45	11.05	12.17	6.67	11.91	8.73	9.35	10.53	6.58	
BETWEEN 200.00-219.99	9.93	11.72	9.75	10.12	9.18	9.55	10.52	7.93	8.52	9.01	
BETWEEN 220.00-239.99	7.41	8.23	7.61	7.10	13.72	7.31	4.93	6.53	6.54	13.03	
BETWEEN 240.00-259.99	6.15	8.38	7.58	5.19	15.80	7.87	11.13	7.21	4.71	17.01	
BETWEEN 260.00-279.99	3.59	4.44	6.51	3.89	17.33	5.45	6.75	5.45	4.52	12.74	
BETWEEN 280.00-299.99	1.69	2.00	4.68	3.33	9.15	2.85	2.89	4.87	4.26	8.40	
300 AND ABOVE	3.39	2.78	9.28	5.89	17.71	4.13	3.49	12.63	6.27	24.75	

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
47	151171	41806	192977	156489	38990	195479	-5318	2816	-2502
48	152283	38601	190884	118893	28257	147150	33390	10344	43734
49	140845	39407	180252	134093	36044	170137	6752	3363	10115
TOTAL	444299	119814	564113	409475	103291	512766	34824	16523	51347

GTAC Monthly Price Movement



* Please note November 2022-23 Price is calculated on Sale 44,45,46 Only

GTAC BUYING (NEW TEAS) FOR THE Sale 46

	CTC LEAF			DUST				TOTAL			
OFFER	52,82,448.5	Kgs		OFFER	14,42,761.6	Kgs		OFFER	67,25,210.1	Kgs	
SOLD	33,56,248.5	Kgs		SOLD	11,24,335.4	Kgs		SOLD	44,80,583.9	Kgs	
SOLD %	64%			SOLD %	78%			SOLD %	67%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	2,47,491.7	143.59	7%	TCPL	88,808.0	154.15	8%	TCPL	3,36,299.7	146.37	8%
HUL	4,24,485.6	172.26	13%	HUL	1,14,948.7	224.57	10%	HUL	5,39,434.3	183.40	12%
W.India	7,25,760.2	195.83	22%	W.India	1,96,299.4	205.42	17%	W.India	9,22,059.6	197.87	21%
Wl.Pack	57,002.5	197.82	2%	Wl.Pack	2,55,593.0	200.95	23%	Wl.Pack	3,12,595.5	200.38	7%
N.India	9,25,836.5	182.57	28%	N.India	2,33,419.8	186.78	21%	N.India	11,59,256.3	183.42	26%
Nl.Pack	2,33,829.4	214.02	7%	Nl.Pack	12,563.5	193.04	1%	Nl.Pack	2,46,392.9	212.95	5%
Packeteers	2,14,862.8	190.80	6%	Packeteers	89,508.0	189.58	8%	Packeteers	3,04,370.8	190.44	7%
C.India	1,19,681.4	199.32	4%	C.India	16,287.5	183.90	1%	C.India	1,35,968.9	197.47	3%
Exports	1,86,700.9	144.98	6%	Exports	49,154.0	140.31	4%	Exports	2,35,854.9	144.00	5%
Local	1,02,225.9	176.90	3%	Local	36,071.5	166.24	3%	Local	1,38,297.4	174.12	3%
S.India	12,170.9	161.09	0%	S.India	16,723.0	158.85	1%	S.India	28,893.9	159.79	1%
Others	1,06,200.7	151.69	3%	Others	14,959.0	195.72	1%	Others	1,21,159.7	157.13	3%
TOTAL	33,56,248.5	181.51	100%	TOTAL	11,24,335.4	191.81	100%	TOTAL	44,80,583.9	184.10	100%

ASSAM BATTING ORDER (GTAC+CTTA) Sale 14 TO 46

MARK	2022-23			2021-22		
	RANK	KGS	AVG	RANK	KGS	AVG
Gatoonga	1	5,11,094.8	426.24	1	6,94,751.4	390.74
HOOKHMOL	2	3,04,152.6	408.82	3	2,87,901.5	385.28
Mokrung	3	3,26,099.7	406.39	4	3,62,703.4	378.81
Halmari	4	5,38,943.8	405.15	2	5,26,097.6	388.91
Banamalie	5	1,44,027.6	400.11	12	1,80,143.9	334.19
Salkathoni	6	3,85,911.4	394.70	13	5,56,270.0	333.49
Sotai	7	1,46,082.7	378.90	5	1,67,137.3	354.94
Behubor	8	72,564.0	369.72	28	57,191.5	307.89
DOOMURDULLUNG	9	1,82,495.3	368.14	7	2,93,781.7	343.28
HAJUA	10	1,56,926.6	363.24	10	2,04,197.2	342.29
KAMARBUND	11	1,50,939.0	354.65	35	1,76,632.0	294.07
Gelakey	12	1,33,695.7	346.91	8	1,65,111.4	343.23
Deha	13	2,88,653.1	345.43	18	3,28,970.9	323.04
Borjan	14	6,01,413.9	342.25	6	5,90,428.4	346.34
Duflating	15	3,56,620.9	341.07	9	3,38,919.5	343.19
NAHORHABICLONALSPECIAL	16	1,62,741.5	335.82	24	93,814.2	311.79
Ghillidary	17	2,47,411.6	335.52	15	1,67,679.9	326.18
Khona	18	2,21,531.0	330.45	20	1,88,221.8	316.28
KOONTAI(B)	19	13,08,015.2	326.54	27	13,35,072.6	308.06
Khongea	20	3,35,540.0	324.32	11	3,63,373.3	339.72
Bettybari	21	4,74,778.7	319.96	277	4,84,377.5	180.34
SREESIBBARI	22	3,02,359.2	319.26	17	2,14,508.3	324.10
MANGALAMCLONALSPECIAL	23	1,84,440.5	317.35	26	1,17,204.0	308.65
AMGOORIE	24	1,64,003.1	314.00	31	4,17,492.2	303.06
MOKALBARICLONAL	25	56,370.1	312.05	119	1,43,588.2	238.34

* Above 50,000 Kgs